

Board of Trustees Meeting Minutes - FINAL
Oakland Center for Spiritual Living
June 21, 2026

Present: Doug Myers, Deborah Jackson, Rev. Geri, Suzanne DuBois, Elke Moritz, Nancy Hester. **Absent:** Rev. Sunshine Michelle Coleman

Pray in
Check In

Recommendation for Financial Reporting

Doug made a request to BOT that Elke no longer summarizes the first page of the financials. If you have any issues or concerns with the financials from Tao, Doug will address them with her. As we all get a copy of the financials, please review prior to the meeting. All members agreed we no longer need Elke to read the first page of financials.

Maturing CD - ELKE

The first self help CD will mature on June 24. A question was proposed to the board members by Doug on how we want to reinvest and for what duration. All members agreed to reinvesting the CD on June 24 to 18 months. Doug will ask Beth to go to the bank to sign off on the CD and reinvest.

Piedmont Playschool Agreement

Steve Carter stated OCSL received a piece of mail addressed to Piedmont Playschool. Rev. Geri suggested we put in the contract for Piedmont School to use a PO Box for their mail. Additionally Rev Geri offered to do a final walk through prior to Piedmont building out the nursery. Doug, Rev. Sunshine and Suzanne will review the contract again on June 22 prior to signing. Doug will advise BOT members of the outcome of this meeting.

Fundraising

Deborah wants to start up grant writing again as an option to raise more money. Additionally, let's look at doing classes again. Suzanne and Rev. Geri offered to teach classes as well as workshops. Suzanne and Judith also offered to do a quick start class again. As an additional fund raising opportunity, Rev. Geri suggested we have an ongoing thrift store open to the community to sell donated items. Nancy offered to help set up and run the store along with Tricia. It was suggested that we use the stage for this store where the congregation can shop before and after service. Nancy will look into this further.

Misc.

Rev. Geri made a suggestion - it's time to give our website a facelift. Nancy will ask Ron Marshall if he is available to assist in this process.

Doug requested BOT members to please respond to text messages requesting approval of BOT minutes so they can get out in a timely manner.

Mtg. Adjourned

Next BOT meetings:

August 16

September 20

October 18

November 15

December 20